State of Kansas
Special District
2024

CERTIFICATE

To the Clerk of Marion County, State of Kansas
We, the undersigned, officers of
Hospital District #1, Marion, County, KS; dba St. Luke Hospital and Living Center, Marion County Home Care, St. Luke Medical Center

certify that: (1) the hearing mentioned in the attached publication was held;
(2) after the Budget Hearing this budget was duly approved and adopted
maximum expenditures for the various funds for the year 2024; and (3) the
Amount(s) of 2023 Ad Valorem Tax are within statutory limitations for the 2024 Budget.

Table of Contents:		Page No.	2024 Adopted Budget: Budget Authority for Expenditures	2024 Adopted Budget: Amount of 2023 Ad Valorem Tax	2024 Adopted Budget: Final Tax Rate (County Clerk's Use Only)
Allocation MVT, RVT,16/20M Vehicle Tax		2			Exceeding RNR
Schedule of Transfers		3			
Statement of Indebt. & Lease/Purchase		4			
Fund	**K.S.A.**				
General	0	5	22,901,224	876,213	9.047
Debt Service	10-113				
Totals		xxxxxxxxxxxxxxxxxxxxxx	22,901,224	876,213	9.047
Budget Hearing Notice		6			County Clerk's Use Only
Combined Rate - Budget Hearing Notice		6			96,841,709
RNR Hearing Notice					Nov. 1, 2023 Total Assessed Valuation
Neighborhood Revitalization Rebate		7			

Revenue Neutral Rate: 8.896

Assisted by:
Dohman, Akerlund & Eddy, LLC

Address:
1117 25th Street
Aurora, NE
Email:
kmoural@daecpa.com

Attest: October 10, 2023
County Clerk

Governing Body

CPA Summary

RNR ST
10/25/23
pd

Hospital District #1, Marion, County, KS; dba St. Luke Hospital and Living Center, Marion County Home Care, St. Luke Medical Center
Marion County 2024

Allocation of MV, RV, 16/20M, Commercial Vehicle, and Watercraft Tax Estimates

2023 Budgeted Funds	Tax Levy Amount in 2023 Budget	Allocation for Year 2024				
		MVT	RVT	16/20M Veh	Comm Veh	Watercraft
General	860,145	49,267	1,235	3,807	2,104	539
Debt Service	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
Total	860,145	49,267	1,235	3,807	2,104	539

County Treas Motor Vehicle Estimate 49,267

County Treas Recreational Vehicle Estimate 1,235

County Treas 16/20M Vehicle Estimate 3,807

County Treas Commercial Vehicle Tax Estimate 2,104

County Treas Watercraft Tax Estimate 539

MVT Factor 0.05728

RVT Factor 0.00144

16/20M Factor 0.00443

Comm Veh Factor 0.00245

Watercraft Factor 0.00063

2024

Hospital District #1, Marion, County, KS; dba St. Luke Hospital and Living Center, Marion County Home Care, St. Luke Medical Center
Marion County

Schedule of Transfers

Expenditure Fund Transferred From:	Receipt Fund Transferred To:	Actual Amount for 2022	Current Amount for 2023	Proposed Amount for 2024	Transfers Authorized by Statute
	Totals	0	0	0	
	Adjustments*				
	Adjusted Totals	0	0	0	

*Note: Adjustments are required only if the transfer is being made in 2023 and/or 2024 from a non-budgeted fund.

Hospital District #1, Marion, County, KS; dba St. Luke Hospital and Living Center, Marion County Home Care, St. Luke Medical Center
Marion County

2024

STATEMENT OF INDEBTEDNESS

Type of Debt	Date of Issue	Interest Rate %	Amount Issued	Amount Outstanding Jan 1, 2023	Date Due		Amount Due 2023		Amount Due 2024	
					Interest	Principal	Interest	Principal	Interest	Principal
General Obligation:										
Total G.O.				0			0	0	0	0
Revenue Bonds:										
Series 2020	11/17/2020	varies	5,005,000	4,605,000	6/1	12/1	142,000	205,000	140,000	205,000
Total Revenue				4,605,000			142,000	205,000	140,000	205,000
Other:										
Total Other				0			0	0	0	0
Total				**4,605,000**			**142,000**	**205,000**	**140,000**	**205,000**

STATEMENT OF CONDITIONAL LEASE-PURCHASE AND CERTIFICATE OF PARTICIPATION*

Items Purchased	Contract Date	Term of Contract (Months)	Interest Rate %	Total Amount Financed (Beginning Principal)	Principal Balance On Jan 1, 2023	Payments Due 2023	Payments Due 2024
Hemotology equipment	8/1/2017	60	6.01	50,194	0	0	0
Coagulation equipment	8/1/2017	60	6.41	13,000	0	0	0
EXL LM equipment	8/1/2017	60	6.40	147,399	0	0	0
			Total	**210,593**	**0**	**0**	**0**

***If leasing/renting with no intent to purchase, do not list--such transactions are not lease-purchases.

FUND PAGE FOR FUNDS WITH A TAX LEVY

Adopted Budget **General**	Prior Year Actual for 2022	Current Year Estimate for 2023	Proposed Budget Year for 2024
Unencumbered Cash Balance Jan 1	7,558,646	9,495,271	7,092,999
Receipts:			
Ad Valorem Tax	819,705	860,145	xxxx

State of Kansas
Special District

NOTICE OF HEARING TO EXCEED REVENUE NEUTRAL RATE AND BUDGET HEARING

2024

The governing body of

Hospital District #1, Marion, County, KS; dba St. Luke Hospital and Living Center, Marion County Home Care, St. Luke Medical Center

Marion County

will meet on August 29, 2023 at 5:00 PM at St. Luke Medical Clinic basement, 537 S. Freeborn for the purpose of hearing and answering objections of taxpayers relating to the proposed use of all funds, the amount of tax to levied and the revenue neutral rate.

Detailed budget information is available at St. Luke Hospital and will be available at this hearing.

BUDGET SUMMARY

Proposed Budget 2024 Expenditures and Amount of 2023 Ad Valorem Tax establish the maximum limits of the 2024 budget. Estimated Tax Rate is subject to change depending on the final assessed valuation

	Prior Year Actual 2022		Current Year Estimate for 2023		Proposed Budget Year for 2024		
FUND	Expenditures	Actual Tax Rate*	Expenditures	Actual Tax Rate*	Budget Authority for Expenditures	Amount of 2023 Ad Valorem Tax	Proposed Estimated Tax Rate*
General	16,133,592	9.064	17,851,417	9.063	22,901,224	876,213	9.063
Debt Service							
Totals	16,133,592	9.064	17,851,417	9.063	22,901,224	876,213	9.063
						*Revenue Neutral Rate***	*8.896*
Less: Transfers	0		0		0		
Net Expenditures	16,133,592		17,851,417		22,901,224		
Total Tax Levied	819,705		860,145		xxxxxxxxxxxxxxxxx		
Assessed Valuation	90,428,026		94,902,800		96,680,220		

Outstanding Indebtedness, Jan 1,

	2021	2022	2023
G.O. Bonds	0	0	0
Revenue Bonds	5,005,000	4,805,000	4,605,000
Other	0	0	0
Lease Pur. Princ.	81,093	35,850	0
Total	5,086,093	4,840,850	4,605,000

*Tax rates are expressed in mills.

***Revenue Neutral Rate as defined by KSA 79-2988*

Lindsay Hutchison
Board Clerk

Hospital District #1, Marion, County, KS; dba St. Luke Hospital and Living Center, Marion County Home Care, St. Luke Medical Center 2024

2024 Neighborhood Revitalization Rebate

Budgeted Funds for 2024	2023 Ad Valorem before Rebate**	2023 Mil Rate before Rebate	Estimate 2024 NR Rebate
General	599,213	6.198	3,714
Debt Service			0
			0
			0
			0
			0
TOTAL	599,213	6.198	3,714

2023 July 1 Valuation: 96,680,220

Valuation Factor: 96,680,220

Neighborhood Revitalization Subj to Rebate: 599,213

Neighborhood Revitalization factor: 599.213

**This information comes from the 2024 Budget Summary page. See instructions tab #12 for completing the Neighborhood Revitalization Rebate table.

First published Aug. 9, 2023, in the Marion County Record, Marion, Kansas (1t)

NOTICE OF HEARING TO EXCEED REVENUE NEUTRAL RATE AND BUDGET HEARING

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BUDGET SUMMARY

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Fund	Expenditures	Actual Tax Rate*	Expenditures	Actual Tax Rate*	Budget Authority for Expenditures	Amount of 2023 Ad Valorem Tax	Proposed Estimated Tax Rate*
General	16,133,592	9.064	17,851,417	9.063	22,901,224	876,213	9.063
Debt Service							
Totals	16,133,592	9.064	17,851,417	9.063	22,901,224	876,213	9.063
						*Revenue Neutral Rate***	*8.896*
Less: Transfers	0		0		0		
Net Expenditures	16,133,592		17,851,417		22,901,224		
Total Tax Levied	819,705		860,145				
Assessed Valuation	90,428,026		94,902,800		96,680,220		

Outstanding Indebtedness, Jan 1	2021	2022	2023
G.O. Bonds	0	0	0
Revenue Bonds	5,005,000	4,805,000	4,605,000
Other	0	0	0
Lease Purchase Principal	81,093	35,850	0
Total	5,086,093	4,840,850	4,605,000

*Tax rates are expressed in mills.

**Revenue Neutral Rate as defined by KSA 79-2988

Lindsay Hutchison
Board Clerk

M-47-2654

AFFIDAVIT OF PUBLICATION

STATE OF KANSAS, MARION COUNTY, ss:

Debra Steele, being first duly sworn, deposes and says:

That she is the sales manager of the Marion County Record, a weekly newspaper printed in the State of Kansas, and published in and of general circulation in Marion County, Kansas, with a general paid circulation on a weekly basis in Marion County, Kansas, and that said newspaper is not a trade, religious or fraternal publication.

That said newspaper is a weekly newspaper published at least 50 times a year; has been so published continuously and uninterruptedly in said county and state for a period of more than five years prior to the first publication of said notice; and has been admitted at one or more post offices in said County as Periodical Class matter.

That the attached notice is a true copy thereof and was published in the regular and entire issue of said newspaper, the first publication thereof being made as aforesaid on the 9th day of August, 2023.

Debra Steele

Subscribed and sworn to before me this
9th day of August, 2023

Notary Public, Marion County, ~~Kansas~~
My appointment expires

(Seal)

PUBLICATION FEE: $293.00

CHERI BENTZ
Notary Public - State of Kansas
My Appt Expires 10/1/28

Resolution No. 2023-01

A RESOLUTION OF THE HOSPITAL DISTRICT NO. 1, MARION COUNTY, KANSAS TO LEVY A PROPERTY TAX RATE EXCEEDING THE REVENUE NEUTRAL RATE;

WHEREAS, the Revenue Neutral Rate for the Hospital District No. 1, Marion County, Kansas was calculated as 8.896 mills by the Marion County Clerk; and

WHEREAS, the budget proposed by the Governing Body of the Hospital District No. 1, Marion County, Kansas will require the levy of a property tax rate exceeding the Revenue Neutral Rate; and

WHEREAS, the Governing Body held a hearing on August 29, 2023 allowing all interested taxpayers desiring to be heard an opportunity to give oral testimony; and

WHEREAS, the Governing Body of the Hospital District No. 1, Marion County, Kansas, having heard testimony, still finds it necessary to exceed the Revenue Neutral Rate.

NOW, THEREFORE, BE IT RESOLVED BY THE GOVERNING BODY OF THE HOSPITAL DISTRICT NO. 1, MARION COUNTY, KANSAS:

The Hospital District No. 1, Marion County, Kansas shall levy a property tax rate exceeding the Revenue Neutral Rate of 8.896 mills.

This resolution shall take effect and be in force immediately upon its adoption and shall remain in effect until future action is taken by the Governing Body.

ADOPTED this 29th day of August, 2023 and **SIGNED** by the Governing Body.

Linda Carlson

John Wheeler

Jeff Soyez

Chris Mercer

Byron Lange

Roger Hannaford

Daniel Holub

Attest:

Board Clerk

Roll Call Vote

A Roll Call Vote of the ___Hospital District No. 1, Marion County, Kansas___ To Levy a Property Tax

Exceeding the Revenue Neutral Rate
Hearing to Exceed Revenue Neutral Rate held on __August 29, 2023__
Resolution No. __2023-2__

Governing Body Member	Yes	No	No Vote
Linda Carlson	✓		
Jeff Soyez	✓		
Byron Lange	✓		
Daniel Holub	✓		
John Wheeler			✓absent
Chris Mercer	✓		
Roger Hannaford	✓		
TOTAL	6	0	1

Certified:
Board Clerk